

PRESS RELEASE

LINDBERGH S.P.A.: PRELIMINARY AGREEMENT SIGNED FOR THE ACQUISITION OF 100% OF TERMOTECNICA MONZESE S.R.L.

LINDBERGH ADVANCES ITS STRATEGIC EXPANSION IN THE HVAC (Heating, Ventilation, and Air Conditioning) SECTOR

Pescarolo ed Uniti (CR), July 7th, 2025 - **Lindbergh S.p.A.** (EGM: LDB), a Group providing services in the MRO (Maintenance, Repair & Operations), HVAC (Heating, Ventilation & Air Conditioning), and Circular Economy sectors, announces that it has signed, through its subsidiary SMIT S.r.l., a preliminary agreement for the acquisition of 100% of the share capital of Termotecnica Monzese S.r.L., a company with over 50 years of history, operating in the Province of Monza.

Termotecnica Monzese brings with it many years of experience in the management, maintenance, and servicing - both routine and extraordinary - of heating and air conditioning systems in both residential and industrial settings. The company also specializes in the general maintenance of facilities and systems intended for collective or production use, including water treatment systems and alternative energy solutions.

This transaction marks another important step in Lindbergh's external growth strategy in the HVAC sector, further strengthening its presence in technical assistance and installation services. The acquisition has also a strategic relevance due to its strong territorial synergy: the northern Lombardy area is already served by Vergottini and EPS, both companies belonging to the Lindbergh Group.

In the last three years (from 2022 to 2024), Termotecnica Monzese recorded average annual revenues of €1.909 million and an average EBITDA of €214,000. As of December 31, 2024, the company reported a net financial position (cash) of € 531,000.

Lindbergh will preserve the contractual rights of the acquired companies' staff, who will continue to support growth and contribute to group synergies. Shareholders and directors will remain with the company for a minimum period of three years, ensuring a smooth transition and supporting the implementation of the industrial plan.

Transaction Details

The transaction, expected to close by September 10th, 2025, has a total value of EUR 1 million (in addition to Net Financial Position adjusted as of the closing date and estimated at € 80,000 inclusive of severance indemnities and other residual items), to be paid as follows:

- € 70,000 as a preliminary deposit, paid at the signing of the preliminary agreement;
- € 330,000 upon execution of the notarial deed of sale;
- € 600,000 to be paid, starting from the semester following the final deed of share transfer, in 8 semi-annual instalments of €75,000. This amount shall be increased by the value of the Net Financial Position (estimated at €80,000), which will also be divided into 8 instalments and paid under the same terms.

Lindbergh S.p.A.

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*“The integration of Termotecnica Monzese into our Group marks a strategic step in Lindbergh’s consolidation within the sector,” said **Matteo Vaccari**, Director of the HVAC Business Unit. “The long-standing experience and well-established reputation of Termotecnica Monzese allow us to further strengthen our presence in the territory and to continue our growth path with determination.”*

It should be noted that the transaction is not considered significant pursuant to Article 12 of the Euronext Growth Milan Issuers’ Regulations.

Lindbergh is an Italy-based Group primarily engaged in providing services for MRO (Maintenance, Repair & Operations), HVAC (Heating, Ventilation, Air Conditioning) and Circular Economy segments. Lindbergh operates through three different business units: **Network Management**, aimed at providing logistics services and products – delivered by an “on board” night logistic service – to Field Service Engineers; **HVAC**, aimed at building – through M&A initiatives carried out by the controlled company SMIT – the first national player in Italy in the segment; **Circular Economy**, aimed at providing complex services for industrial waste management with the final scope to identify - through virtuous supply chains - innovative processes for waste valorisation and the production of traceable recycled materials. Lindbergh, with a registered office in Pescarolo ed Uniti (Cremona - Italy), was founded in 2006 by Marco Pomè (Chairman) and Michele Corradi (CEO), both with proven experience in logistics and services industry. The Group currently employs more than 200 people.

CONTACT DETAILS

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